

This Application Form uses the same terms as defined in the prospectus of the Company dated October 27, 2015 (the "Prospectus").
本申請表格使用本公司於二零一五年十月二十七日刊發的招股章程(「招股章程」)所界定的詞語。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS)

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

- * (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.
- 如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)；請參閱「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記號碼。
- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
- 日後如需退回申請股款，退款支票上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼 護照號碼。
- (4) If an application is made by an unlisted company and:
- the principal business of the company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- 倘若申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 是項申請將視作為閣下的利益提出。
- (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
- 所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

This page is intentionally left blank
此乃白頁 特意留空

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (or HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (or CCASS) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 400 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
400	4,153.44	12,000	124,603.10	200,000	2,076,718.31	6,000,000	62,301,549.36
800	8,306.87	14,000	145,370.29	300,000	3,115,077.47	7,000,000	72,685,140.92
1,200	12,460.31	16,000	166,137.46	400,000	4,153,436.62	8,000,000	83,068,732.48
1,600	16,613.74	18,000	186,904.65	500,000	5,191,795.78	9,000,000	93,452,324.04
2,000	20,767.19	20,000	207,671.83	600,000	6,230,154.94	10,000,000	103,835,915.60
2,400	24,920.62	30,000	311,507.75	700,000	7,268,514.09	20,000,000	207,671,831.20
2,800	29,074.06	40,000	415,343.66	800,000	8,306,873.25	27,513,600 ⁽¹⁾	285,689,984.74
3,200	33,227.49	50,000	519,179.58	900,000	9,345,232.40		
3,600	37,380.93	60,000	623,015.49	1,000,000	10,383,591.56		
4,000	41,534.37	70,000	726,851.41	2,000,000	20,767,183.12		
6,000	62,301.55	80,000	830,687.32	3,000,000	31,150,774.68		
8,000	83,068.73	90,000	934,523.24	4,000,000	41,534,366.24		
10,000	103,835.92	100,000	1,038,359.16	5,000,000	51,917,957.80		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

2. You, as the applicant(s), must complete the form in English as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:
- the form must contain your NAME and Hong Kong I.D. Card number.
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:
- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:
- the form must contain your company NAME and Hong Kong Business Registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.
3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "Bank of China (Hong Kong) Nominees Limited - CICC Public Offer"; be crossed "Account Payee Only"; 	
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
Kowloon	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
	Telford Gardens Branch	Shop P2 Telford Gardens, Kowloon Bay
New Territories	Tai Po Branch	68-70 Po Heung Street, Tai Po Market
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Kowloon	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
New Territories	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
	Aberdeen Branch	201 Aberdeen Main Road
New Territories	Yuen Long Branch	37 On Ning Road

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch Name	Address
Hong Kong Island	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road C., Central
	Kennedy Town Sub-Branch	G/F., 113-119 Belcher's Street, Kennedy Town
New Territories	Sheung Shui Sub-Branch	Shops 1010-1014, G/F., Sheung Shui Centre, Sheung Shui
	Shatin Sub-Branch	Shop No. 193, Level 3, Shatin Lucky Plaza, Shatin

5. Your Application Form can be lodged at these times:

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為400股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

可供申請認購股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
400	4,153.44	12,000	124,603.10	200,000	2,076,718.31	6,000,000	62,301,549.36
800	8,306.87	14,000	145,370.29	300,000	3,115,077.47	7,000,000	72,685,140.92
1,200	12,460.31	16,000	166,137.46	400,000	4,153,436.62	8,000,000	83,068,732.48
1,600	16,613.74	18,000	186,904.65	500,000	5,191,795.78	9,000,000	93,452,324.04
2,000	20,767.19	20,000	207,671.83	600,000	6,230,154.94	10,000,000	103,835,915.60
2,400	24,920.62	30,000	311,507.75	700,000	7,268,514.09	20,000,000	207,671,831.20
2,800	29,074.06	40,000	415,343.66	800,000	8,306,873.25	27,513,600 ⁽¹⁾	285,689,984.74
3,200	33,227.49	50,000	519,179.58	900,000	9,345,232.40		
3,600	37,380.93	60,000	623,015.49	1,000,000	10,383,591.56		
4,000	41,534.37	70,000	726,851.41	2,000,000	20,767,183.12		
6,000	62,301.55	80,000	830,687.32	3,000,000	31,150,774.68		
8,000	83,068.73	90,000	934,523.24	4,000,000	41,534,366.24		
10,000	103,835.92	100,000	1,038,359.16	5,000,000	51,917,957.80		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。

2. 閣下作為申請人,必須按照下列指示以英文填妥表格,並於申請表格次頁簽署,只接納親筆簽名(不得以個人印章代替)。
- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱),並在適當方格內填寫參與者編號。
- 如閣下以個人中央結算系統投資者戶口持有人名義提出申請:表格須載有閣下的姓名和香港身份證號碼。須在適當方格內填寫閣下的參與者編號。
- 如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;須在適當方格內填寫閣下的參與者編號。
- 如閣下以公司中央結算系統投資者戶口持有人名義提出申請:表格須載有閣下的公司名稱和香港商業登記號碼;須在適當方格內填寫閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。
- 中央結算系統參與者的資料(包括參與者編號及或顯示公司名稱之公司印鑑)或其他類似事項如有不確或遺漏,均可能導致申請無效。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請不獲接納:

支票必須:	銀行本票必須:
為港元; 不得為期票; 註明抬頭人為「中國銀行(香港)代理人有限公司 - 中金公司公開發售」; 劃線註明「只准入抬頭人賬戶」;	
從閣下在香港的港元銀行賬戶中開出;及顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名名稱相同。如屬聯名申請,賬戶名稱必須與排名首位申請人的姓名名稱相同。	須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名名稱。銀行本票所示姓名名稱須與閣下姓名名稱相同。如屬聯名申請,銀行本票背面所示姓名名稱必須與排名首位申請人的姓名名稱相同。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本表格

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同支票或銀行本票)投入下列任何一家分行特設的收集箱:

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	中銀大廈分行	花園道1號3樓
	銅鑼灣分行	香港銅鑼灣軒尼詩道505號
九龍	長沙灣道194號分行	九龍深水埗長沙灣道194-196號
	旺角上海街分行	旺角上海街611-617號
	德福花園分行	九龍灣德福花園商場P2號
新界	大埔分行	大埔墟寶鄉街68-70號
	屯門新墟分行	屯門鄉事會路雅都花園商場G13-14號

渣打銀行(香港)有限公司

地區	分行名稱	地址
香港島	勳魚涌分行	勳魚涌英皇道1027號惠安苑地下
	灣仔修頓分行	灣仔軒尼詩道156-162號利榮大廈地下C2舖, 一樓及二樓
九龍	觀塘分行	九龍觀塘道414號地下
	68彌敦道分行	尖沙咀彌敦道66-70號金冠大廈地庫、地下B1號舖及中層
新界	將軍澳分行	將軍澳厚德擊厚商場東翼地下G37-40號舖
	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓

永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	德輔道中45號
	北角分行	英皇道361號
	香港仔分行	香港仔大道201號
新界	元朗分行	安寧路37號

交通銀行股份有限公司香港分行

地區	分行名稱	地址
香港島	中區支行	中環德輔道中125A號遠東發展大廈地下
	堅尼地城支行	堅尼地城卑路乍街113-119號地下
新界	上水支行	上水上水中心地下1010-1014號舖
	沙田支行	沙田好運中心商場3樓193號舖

5. 閣下可於下列時間遞交申請表格:

二零一五年十月二十七日(星期二) - 上午九時正至下午五時正
二零一五年十月二十八日(星期三) - 上午九時正至下午五時正
二零一五年十月二十九日(星期四) - 上午九時正至下午五時正
二零一五年十月三十日(星期五) - 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一五年十月三十日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「惡劣天氣對辦理申請登記的影響」)。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant



Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS Participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by me/us to be made to benefit me/ us or the person for whose benefit I am/we are applying;
- understand that the Company and the Underwriters' Representative will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider by you or by anyone as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney.

If your application is made through an authorised attorney, the Company and the Underwriters' Representative may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Friday, October 30, 2015. Applicants are required to pay the maximum Offer Price of HK\$10.28 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company (for itself and on behalf of the Selling Shareholders) and the Underwriters on or before Friday, November 6, 2015, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Friday, November 6, 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.cicc.com. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Monday, November 9, 2015) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Friday, November 6, 2015 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Friday, November 6, 2015. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, November 6, 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money.

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. The refund procedures are stated in the "Despatch/Collection of H share certificates and refund monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

如閣下欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統（「中央結算系統」）

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本表格

同意獲配發的股份是以香港結算代理人的名義發行,並直接存入中央結算系統,以便記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口;同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分股份,或不接納該等獲配發的股份存入中央結算系統;(2)促使該等獲配發的股份從中央結算系統提取,並轉入閣下名下,有關風險及費用概由閣下自行承擔;及(3)促使該等獲配發的股份以閣下名義發行(或如屬聯名申請人,則以排名首位申請人的名義發行),而在此情況下,會以普通郵遞方式將該等獲配發股份的股票寄往閣下在申請表格上所示地址(郵誤風險概由閣下自行承擔)或提供該等股票予閣下領取;

同意香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的股份數目;

同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責;

同意香港結算及香港結算代理人概不以任何方式對閣下負責;

聲明及表示此乃本人吾等為本身或本人吾等為其利益提出申請的人士提出及擬提出的唯一申請;

明白本公司及承銷商代表將依據閣下的聲明及陳述而決定是否向閣下分配任何香港發售股份,閣下如作出虛假聲明,可能會被檢控;(如本申請是為閣下本身利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下利益而以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請;及

(如閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請;及(ii)閣下獲正式授權作為該人士的代理代為簽署本申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權人士提出申請,本公司及承銷商代表可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價於二零一五年十月三十日(星期五)或前後釐定。申請人須繳付每股香港發售股份10.28港元的最高發售價,另加1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費。倘若本公司(代表其自身及售股股東)與承銷商並無於二零一五年十一月六日(星期五)或之前協定發售價,全球發售將不會進行。

截止登記認購申請前,概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於二零一五年十一月六日(星期五)在南華早報(英文)、香港經濟日報(中文)、香港聯交所網站(www.hkexnews.hk)及本公司網站(www.cicc.com)公佈最終發售價、國際發售踴躍程度、香港公開發售認購水平及香港公開發售分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證護照香港商業登記號碼(如適用)亦同於上述網站公佈。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部或部分獲接納,閣下的股票(前提是到二零一五年十一月九日(星期一)上午八時正香港公開發售成為無條件而並無終止,股票成為有效的所有權證明)將以香港結算代理人名義發出,並按閣下在申請表格的指示於二零一五年十一月六日(星期五)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統,記入閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:香港發售股份將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口,閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。

如閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於二零一五年十一月六日(星期五)在南華早報(英文)及香港經濟日報(中文)刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊發的公告,如有任何資料不符,請於二零一五年十一月六日(星期五)下午五時正或香港結算或香港結算代理人釐定的任何其他日期前知會香港結算。在香港發售股份存入閣下的股份戶口後,閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口操作簡介」所載程序)查詢閣下的新戶口結餘。香港結算亦將向閣下提供一份活動結單,列出存入閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

退還款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費)。如最終釐定的發售價低於最高發售價,本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份」一節「發送領取H股股票及退回股款」。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (or HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (or CCASS) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holders profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any

other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股證券登記處有關個人資料和香港法例第486章個人資料(私隱)條例(「條例」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時,必須向本公司或其代理人及H股證券登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲,或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及或寄發閣下應得的股票及或退款支票。

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及H股證券登記處。

2. 目的

證券持有人的個人資料可被採用及以任何方式持有,處理及或保存,以作下列用途:

處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果;

遵守香港及其他地區的適用法律及法規;

以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;

存置或更新本公司證券持有人的名冊;

核實證券持有人的身份;

確定本公司證券持有人的受益權利,例如股息、供股和紅股等;

分發本公司及其子公司的通訊;

編製統計數據和證券持有人資料;

披露有關資料以便就權益索償;及

與上述有關的任何其他附帶或相關目的及或使本公司及H股證券登記處能履行對證券持有人及或監管機構承擔的

責任及或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密,但本公司及其H股證券登記處可以在為達到上述任何目的之必要情況下,向下列任何人士披露,獲取或轉交(無論在香港境內或境外)有關個人資料:

本公司委任的代理人,例如財務顧問、收款銀行和主要海外股份過戶登記處;(如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中央結算系統的運作使用有關個人資料;

向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;

香港聯交所、香港證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規;及

證券持有人與其進行或擬進行交易的任何人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料,並有權索取有關資料的副本並更正任何不準確資料。本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書,或向本公司的H股證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。

證券持有人與其進行或擬進行交易的任何人士或機構,例如彼等的銀行、律