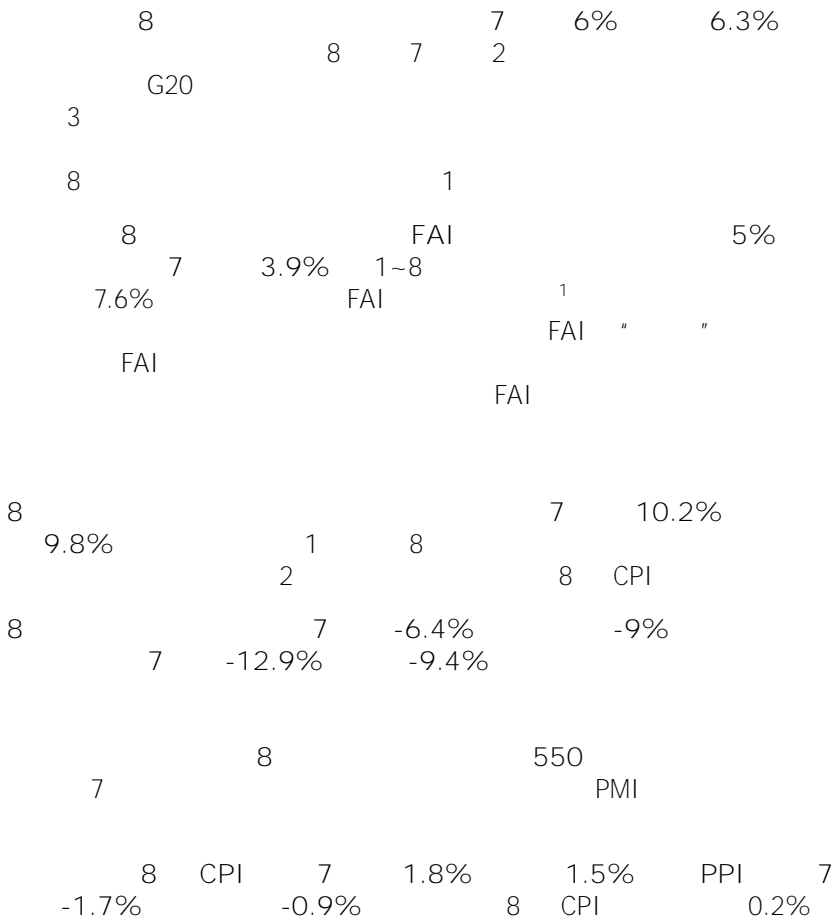


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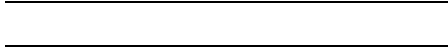


8	6,000		6,000
M2	7	10.2%	8
2,425	M2	1	
	8		
	8 26		6,060
	8		4,802
	6,000		8



		2015/9	2015/10	2015/11	2015/12	2016/1	2016/2	2016/3	2016/4	2016/5	2016/6	2016/7	2015	2016E	2017E
GDP		175,616	-	-	192,251	-	-	160,710	-	-	179,927	-	685,506		
GDP	%	6.9	-	-	6.8	-	-	6.7	-	-	6.7	-	6.9	6.7	6.7
GDP	%	1.8	-	-	1.5	-	-	1.2	-	-	1.8	-	-		
<b>GDP</b>															
GDP	%	6.0	-	-	6.1	-	-	7.1	-	-	7.3	-	6.4	8.1	8.2
GDP	%	-0.9	-	-	-0.6	-	-	0.4	-	-	0.6	-	-0.5	1.3	1.4
		4.0	-	-	4.1	-	-	5.7	-	-	4.9	-	4.1		
		3.0	-	-	2.9	-	-	2.4	-	-	2.5	-	2.9		
		-0.1	-	-	-0.1	-	-	-1.4	-	-	-0.7	-	-0.1		
CPI	%	1.6	1.3	1.5	1.6	1.8	2.3	2.3	2.3	2.0	1.9	1.8	1.4	1.9	1.8
CPI	%	2.7	1.9	2.3	2.7	4.1	7.3	7.6	7.4	5.9	4.6	3.3	2.3		
CPI	%	1.0	0.9	1.1	1.1	1.2	1.0	1.0	1.1	1.1	1.2	1.4	1.0		
PPI	%	-5.9	-5.9	-5.9	-5.9	-5.3	-4.9	-4.3	-3.4	-2.8	-2.6	-1.7	-5.2	-2.2	1.2
<b>PMI</b>															
PMI	%	49.8	49.8	49.6	49.7	49.4	49.0	50.2	50.1	50.1	50.0	49.9	-		
PMI	%	47.2	48.3	48.6	48.2	48.4	48.0	49.7	49.4	49.2	48.6	50.6	-		
	%	5.7	5.6	6.2	5.9	-	5.4	6.8	6.0	6.0	6.2	6.0	6.1	6.0	6.0
	%	0.49	0.40	0.59	0.45	0.44	0.40	0.63	0.44	0.45	0.50	0.52	-		
	%	-1.7	-2.0	-1.9	-2.3	-	4.8	7.4	6.5	6.4	6.2	6.9	-2.3		
	%	10.9	11.0	11.2	11.1	-	10.2	10.5	10.1	10.0	10.6	10.2	10.7	10.7	10.5
	%	0.82	0.82	0.92	0.85	0.90	0.58	0.98	0.82	0.77	0.92	0.75	-		
	%	10.3	10.2	10.2	10.0	-	10.2	10.7	10.5	9.6	9.0	8.1	10.0	11.3	11.8
	%	8.3	8.3	8.4	8.1	-	7.5	6.4	6.0	4.6	3.3	3.0	8.1		
	%	18.1	17.4	18.0	17.3	-	15.7	19.2	19.7	19.8	20.3	18.7	17.3		
	%	2.6	2.0	1.3	1.0	-	3.0	6.2	7.2	7.0	6.1	5.3	1.0		
	%	0.91	0.92	0.81	0.71	0.65	0.60	0.62	0.50	0.52	0.45	0.31	-		
	%	15.3	14.9	15.6	14.4	-	43.6	54.1	55.9	50.7	42.1	39.8	14.4		
	%	7.5	7.2	7.4	6.5	-	28.2	33.1	36.5	33.2	27.9	26.4	6.5		
	%	-12.6	-13.9	-14.7	-14.0	-	13.7	19.2	21.4	18.3	14.9	13.7	-14.0		
	%	3.0	2.3	1.8	1.3	-	5.9	5.8	5.8	5.6	5.0	4.8	1.3		
	%	-3.7	-7.0	-7.1	-1.6	-11.4	-25.3	11.5	-1.8	-4.1	-4.9	-4.4	-2.9	-3.8	1.8
	%	-20.4	-18.8	-9.0	-7.4	-19.0	-13.8	-7.6	-10.9	-0.4	-8.4	-12.5	-14.2	-5.4	3.2
FDI		596	613	540	596	609	305	274	431	473	479	523	5,930	5,988	5,873
		103	79	89	139	120	179	102	200	134	153	139	1,263		
		655	-	-	919	-	-	393	-	-	594	-	2,932		
GDP	%	-1,626	-	-	-1,659	-	-	-1,234	-	-	-939	-	-5,041		
		35,141	35,255	34,383	33,304	32,309	32,023	32,126	32,197	31,917	32,052	32,011	33,304		
	%	9.4	8.7	11.4	14.2	-	6.5	7.7	15.0	7.7	1.9	3.7	8.4		
	%	26.9	36.1	25.9	0.8	-	12.2	20.3	4.6	17.8	20.3	0.3	15.8		
	%	-6,907	944	-4,982	-13,263	-	6,215	-5,277	2,414	0	-7,003	2,002	-23,551	-22,000	
M2	%	13.1	13.5	13.7	13.3	14.0	13.3	13.4	12.8	11.8	11.8	10.2	13.3	13.0	13.0
M1	%	11.4	14.0	15.7	15.2	18.6	17.4	22.1	22.9	23.7	24.6	25.4	15.2		
M0	%	3.7	3.8	3.2	4.9	15.1	-4.8	4.4	6.0	6.3	7.2	7.2	4.9		
		-3,192	5,785	14,300	-370	20,400	8,467	25,200	8,323	18,300	24,600	5,071	149,700		
		10,500	5,136	7,089	5,978	25,100	7,266	13,700	5,556	9,855	13,800	4,636	117,200	139,000	151,000
		13,571	5,593	10,255	18,114	34,253	8,245	24,040	7,872	6,836	16,293	5,460	154,086		
		-3,092	5,111	2,845	-14,582	5,119	-1,690	-1,739	9,318	1,619	-3,295	4,882	-914		
		-2,641	533	-3,158	-7,082	-6,445	-2,279	-1,448	-544	-537	-977	-1,905	-22,144		
1	%	1.75	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50
1	%	4.60	4.35	4.35	4.35	4.35	4.35	4.35	4.35	4.35	4.35	4.35	4.35	4.35	4.35
	%	18.0	17.5	17.5	17.5	17.5	17.5	17.0	17.0	17.0	17.0	17.0	17.5	16.5	
	/	6.36	6.35	6.40	6.49	6.55	6.55	6.46	6.46	6.58	6.63	6.65	6.49		
	/	6.36	6.32	6.40	6.49	6.58	6.55	6.47	6.49	6.58	6.64	6.65	6.49	6.68	
2010=100		126.2	125.6	127.3	125.9	124.9	123.9	123.0	121.3	121.1	119.5	117.9	-		
2010=100		130.2	129.0	131.0	130.3	129.8	130.9	128.7	126.3	125.2	123.1	121.7	-		





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