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	2020		2,815	
6.5%		GDP	2.91%	
	"	"		
				2021
1 5	1,504	35	1	



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¹ https://www.sohu.com/a/399280934_120046577?_trans_=000014_bdss_dklzxbpcgP3p:CP=



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1: 2020

2020						
		%	%		%	%
1		18.1	-0.9		8.1	9.5
2		15.9	24.4		6.1	31.0
3		10.5	-10.4		5.3	-7.2
4		9.6	47.9		4.8	-0.9
5		5.9	-9.7		4.5	13.8
6		4.4	15.3		3.3	18.6
7		3.2	6.6		3.0	-2.7
8		3.0	-1.6		2.6	20.6
9		1.9	24.5		2.2	9.9
10		1.3	-11.4		2.2	-7.6
		100.0	6.5		100.0	2.5

: CEIC

2020

2020

1-11

2020 1-11

43%

2: 2020 1-11

2020 1-11						
		%	%		%	%
1		27.7	24.8		17.5	5.7
2		17.3	16.9		15.1	5.7
3		12.7	-3.3		14.7	5.8
4		7.1	-4.6		10.4	-4.2
5		7.0	-4.2		5.6	-1.2
		100.0	5.5		100.0	2.5

: CEIC

2020 1-11

" "

2020

36.1%

83.5% 50.2% 46.2% 34.7%

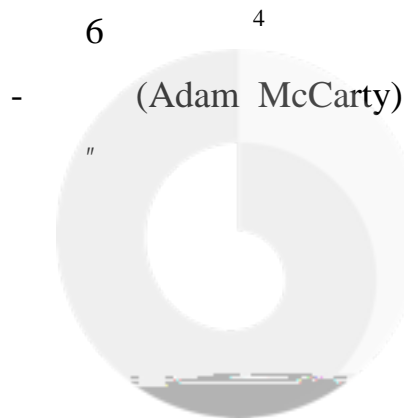
GDP

9% 2018

20%

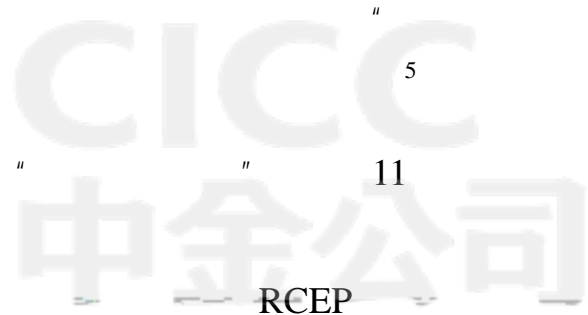
2.62%

10



2020

(Mekong Economics)



15

RCEP

CPTPP 8

6

12

8

CPU

⁷ 11 26

iPad MacBook

2021

⁴ <https://zh.vietnamplus.vn/>

⁵ <https://www.rfi.fr/cn/>

⁶ <http://www.mofcom.gov.cn/article/i/jyjl/j/202012/20201203023023.shtml>

⁷ <https://www.vir.com.vn/intel-vietnam-mulling-to-increase-investment-in-ho-chi-minh-city-78775.html>

⁸ 12 2
AirPods Max

⁹

3:

2020

5-7

3-7

HS Code											
38	4%	0%	0%	0%	0%	0%	0%	0%	0%	1%	1%
39	5%	1%	1%	1%	1%	0%	0%	0%	0%	0%	4%
40	2%	0%	0%	0%	3%	0%	0%	0%	0%	0%	7%
43	2%	0%	0%	0%	0%	6%	0%	0%	0%	0%	0%
44	1%	1%	1%	1%	1%	1%	1%	1%	0%	0%	0%
53	1%	3%	3%	3%	0%	0%	0%	0%	0%	0%	1%
61	14%	9%	9%	9%	0%	0%	0%	0%	1%	15%	
64	12%	7%	7%	7%	0%	6%	0%	0%	0%	0%	5%
65	4%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
72	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
85	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%
86	3%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
87	3%	4%	4%	4%	7%	0%	0%	0%	0%	0%	73%
90	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
91	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
94	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

: ITC Market Access Map

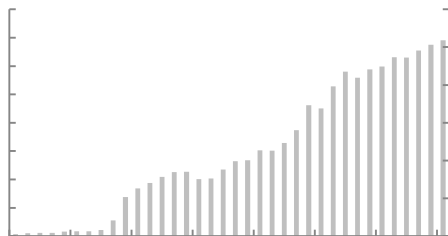
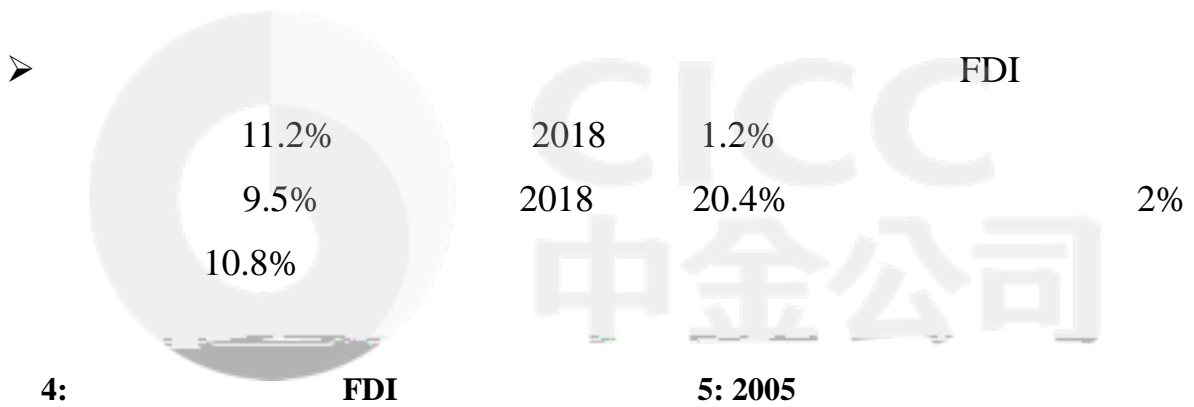
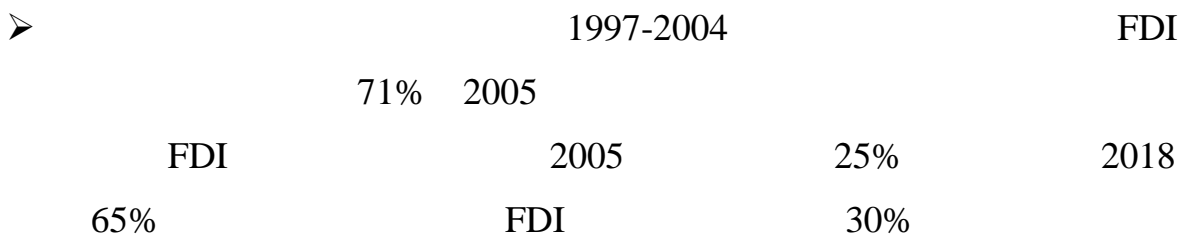
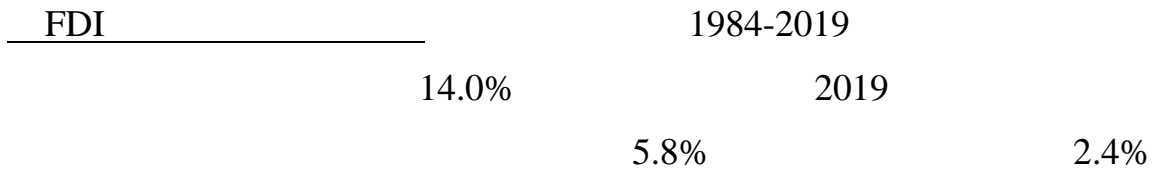
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HS 2

HS 6

⁸ <https://uk.reuters.com/article/us-foxconn-vietnam-apple-exclusive/exclusive-foxconn-to-shift-some-apple-production-to-vietnam-to-minimise-china-risk-idUKKBN2860VN>

⁹ <https://vietnamnet.vn/en/sci-tech-environment/apple-airpods-max-set-to-be-produced-in-vietnam-696724.html>



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: CEIC

10

2019 10

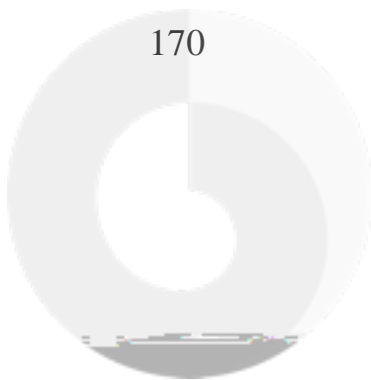
1/4

GDP 3-4

11

20%

2%



2012

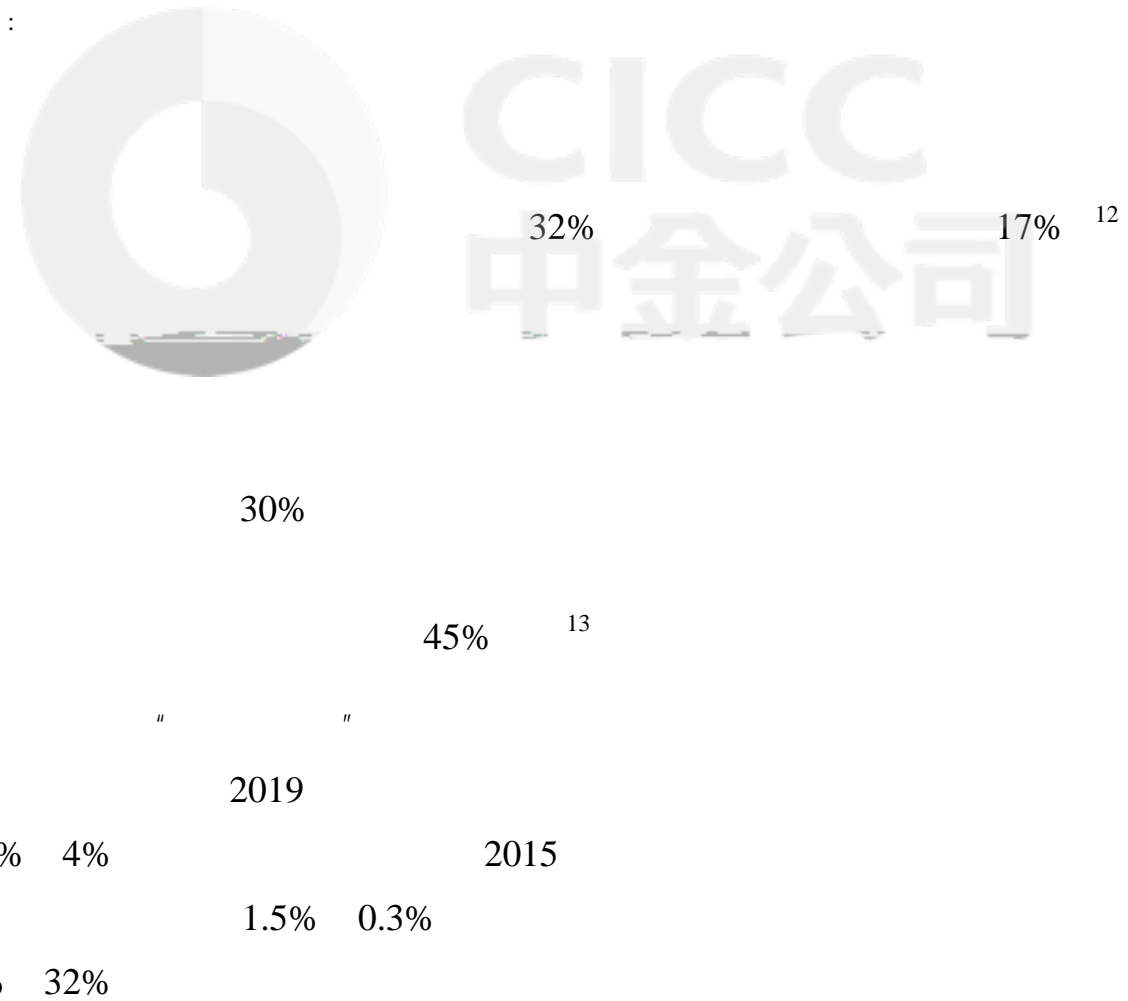
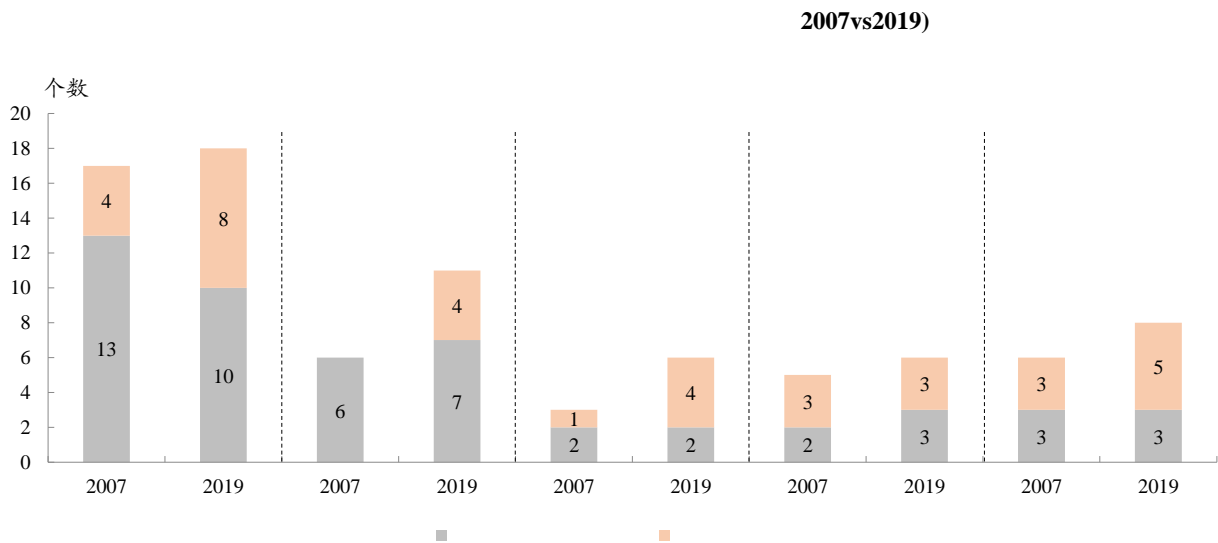
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2007

LED

10 2019 12 4
11 2019 11 27

6:



¹² 2020 1-11

¹³ 2020 1-11

7:

14

12 10

40%

9

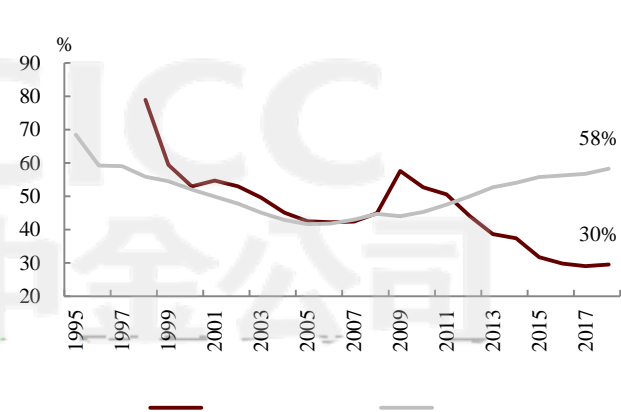
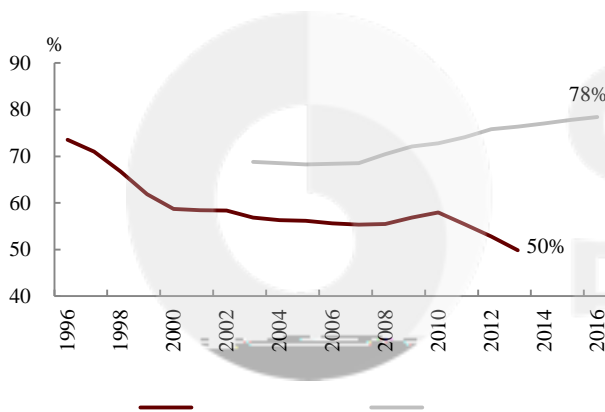
15 4-5 20

800-900 / 3,300 6,000 /

16

10:

11:



: CEIC

: CEIC

FDI

40% 2017 2018

2006

48% 45%

14

15

<http://www.vietchina.org/ssxw/12731.html>

16

<http://www.vietchina.org/ssxw/12731.html>

2012

2019

10.7%

64.8%

FDI

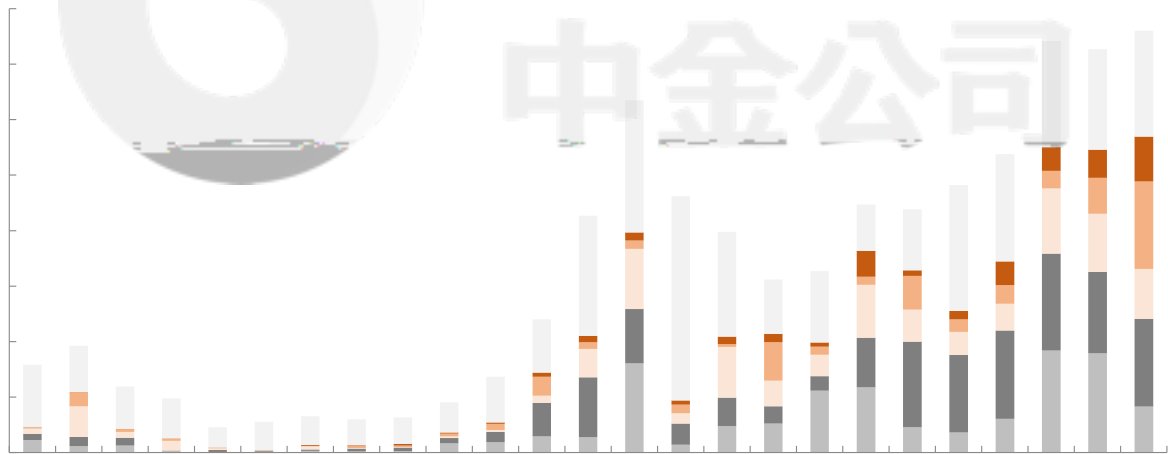
RCEP

12:

FDI

2017

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资料来源：CEIC

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