



Suzhou Oriental Semiconductor Company Limited

99

20 515



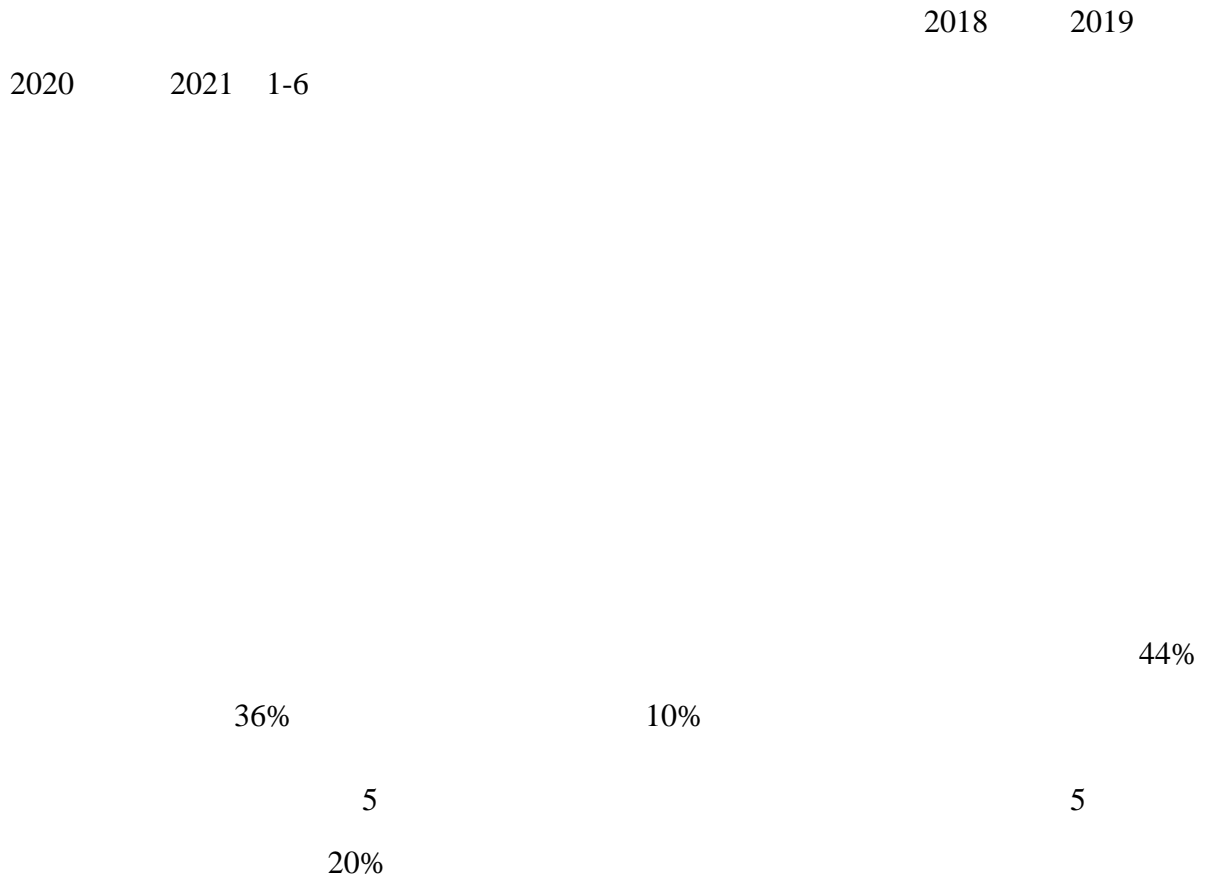
1

2 27

28

2022 2 10

<http://www.sse.com.cn>



		36	12	
24		12		6
	14,249,202			21.15%

		2020 EPS /	2020 EPS /	T-3 /		
600460.SH		0.05	-	51.33	-	-
		0.51	0.59	-	145.79	160.58

Wind 2022 1 19 T-3
1 000 / EPS 2020 / /T-3

MOSFET	2020	MOSFET	52.4
	0.2% 2020	MOSFET	24.1
	0.4%		

99.56%	99.29%	99.01%	97.73%
	83.59%	81.70%	80.19%
			72.85%

			15,283.52	19,604.66	30,878.74
32,082.43					
1,297.43	911.01	2,768.32	5,180.53		
				MOSFET	

5G

26.38% 14.93% 17.85% 26.75%

Fabless

Fables

18 37

53 68 A

2021 12 21

2021 4040

12

2022 37

A

688261 2022 2 10

2022 2 10

688261

	6,737.6367		
	1,684.4092		
		14,249,202	
		53,127,165	
		1,956,374	
505,322		3.00%	
		40	
	40		1,451,052
	8.61%		
1		24	
			12
2		10%	
	6		
	10%		
283		638,516	7.01%
	4.29%		

2.1.2

10

11

Suzhou Oriental Semiconductor Company Limited

5,053.2275

99

20 515

88 2.5

N2 5

C39

0512-62534962

0512-62534962

enquiry@orientalsemi.com

1976 6
1999 7 2003 4
2004 9 2007 12
2008 9
2020 11

1976 2
2004 7 2006 4
2006 5 2007 12
2009 7 2021 3
2008 9 2020
11 2021 4

QimondaAG

8				-	-
9				-	-
10				-	32.5012
11				-	5.0447
12				-	-
13				-	-

40

12

1				111.0440
2			-	40.0000
3			-	32.5012

4			-	5.0447

40

12

1

3.3201% 2.1133%

1

	2016 9 27
	223.6960
	99 23 214

	/			%
1			111.0440	49.6404
2			40.0000	17.8814
3			32.5012	14.5292
4			27.9620	12.5000
5			5.3202	2.3783
6			2.0090	0.8981
7			1.0138	0.4532
8			1.0138	0.4532
9			0.708	0.3165
10			0.5310	0.2374
11			0.5310	0.2374
12			0.3540	0.1583
13			0.3540	0.1583
14			0.3540	0.1583

2

	2016 9 27
	142.3840

	99 23 214

	/			%
1			31.1138	21.8520
2			61.8568	43.4436
3			16.0713	11.2873
4			13.2644	9.3159
5			5.0447	3.5430
6			5.0447	3.5430
7			2.4781	1.7404
8			2.0360	1.4299
9			1.7218	1.2093
10			1.0620	0.7459
11			0.7080	0.4972
12			0.5310	0.3729
13			0.5310	0.3729
14			0.3540	0.2486
15			0.2832	0.1989
16			0.2832	0.1989

2016 12 4

1.5%

2018 12 21

36

36

50,532,275

16,844,092

25.00%

		%		%	
	8,129,229		8,129,229	12.0654	36
	7,672,500		7,672,500	11.3875	12
	6,710,248		6,710,248	9.9593	36

		%		%	
	5,028,573		5,028,573	7.4634	12
	3,600,328		3,600,328	5.3436	12 36
	3,330,752		3,330,752	4.9435	36
	2,514,286		2,514,286	3.7317	12
	2,386,460		2,386,460	3.5420	36
	2,236,960		2,236,960	3.3201	36
	1,511,243		1,511,243	2.2430	12
	1,423,840		1,423,840	2.1133	36
	1,141,972		1,141,972	1.6949	36
	1,100,000		1,100,000	1.6326	36
	1,046,808		1,046,808	1.5537	36
	814,159		814,159	1.2084	12
	694,412		694,412	1.0306	12
	475,821		475,821	0.7062	36
	336,311		336,311	0.4992	12
	283,209		283,209	0.4203	12
	95,164		95,164	0.1412	36
	-	-	505,322	0.7500	24
40	-	-	1,451,052	2.1537	12
	-	-	638,516	0.9477	6
A	-	-	14,249,202	21.1487	-
			67,376,367	100.0000	-

1

SS

2

			%	
1		8,129,229	12.0654	36
2		7,672,500	11.3875	12
3		6,710,248	9.9593	36
4		5,028,573	7.4634	12
5		3,600,328	5.3436	12 36
6		3,330,752	4.9435	36
7		2,514,286	3.7317	12
8		2,386,460	3.5420	36
9		2,236,960	3.3201	36
10		1,511,243	2.2430	12
		43,120,579	63.9996	-

1

SS

2

1			5,333	28.13%	
2			4,110	21.68%	
3			6,000	31.65%	
4			790	4.17%	
5			440	2.32%	
6			387	2.04%	
7			320	1.69%	
8			240	1.27%	
9			200	1.05%	
10			185	0.98%	

11

505,322

67,376,367

16,844,092

25.00%

130.00 /

1.00

429.30

3.54

0.30

2020

36.77 2021 6 30

218,973.20

200,655.66

2022 1 28

2022 42

18,317.54

1		15,612.72
2		1,300.00
3		

	A			
			1,956,374	11.61%
		1,809,015.9500		
4,211.91	100			
	10.00%	500	1,489,000	
			5,784,000	
	38.85%		0.03197318%	
		5,392.321	391,679	9,103,718
			61.15%	
9,103,718	0			
			391,679	50,918,270
			2.63%	2.33%

									2018	12	31	2019
12	31	2020	12	31	2021	6	30					2018
		2019		2020		2021	1-6					

2021 6988

				2021	6	30	
	2021	9	30				2021 1-9
2021		1-9					

2021 9975

	2021		77,200	80,300		150%	160%
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		75250122000318135
		75250122000318288

A

A

A

1 2 27 28

010 65051166

010 65051156

010 65051166

2015

2020

1			36	
2		6	20	
	6			1
			6	
3				
4				
1				
	25%			
2				
3				/
/				
4				6
5				
6				

7

1

36

2

6

20

6

1

6

3

4

5

1

12

12

36

12

2

3

4

1

12

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36

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2

3

4

1

12

2

3

4

1

12

2

3

4

1

12

2

6

20

6

1

6

2

3

1

12

6

2

4

25%

3

4

5

5%

5

5

1

2

3

4

1

2

3

（本页无正文，为《苏州东微半导体股份有限公司首次公开发行股票科创板上市公告书》
之盖章页）



（本页无正文，为《苏州东微半导体股份有限公司首次公开发行股票科创板上市公告书》）

