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92.97

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“ ” “ [2021]439

”

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92.97

92,970,000

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**2**

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1.50%

1.80%

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7

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AAA

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2

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90%:10%

83,673,000

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5 月

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100 / 1  
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2021 3 29 T

T

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2021 3 30

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2021 3 30 T 1

2021 3 31

T+2

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[ 104 ]

[2018]31

2019 3

25

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$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

$P_0$

$n$

$k$

$A$

$D$

$P_1$

/





i

t

3,000

1

2

70%

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2021 3 26	T-1	17:00 17:00
2021 3 29	T	
2021 3 30	T+1	
2021 3 31	T+2	T+2
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2021 4 2	T+4	

1

9

0766-2292926

0766-2292613

010-65353052 010-65353085

010-65353022

2021 3 25



(此页无正文, 为《温氏食品集团股份有限公司向不特定对象发行可转换公司债券



